

COURSE SEQUENCE GUIDE | FULL-TIME ENROLLMENT

Financial Services - Wealth Management
Associate in Science | Code: 22024 | 60 credits

Effective Term: Fall 2024 (2247)

Semester 1

Course ID	Course Title	Credits	Pre/Co-requisites
ENC 1101	English Composition I	3	Prerequisite: Student must meet the Developmental Education reading and writing requirements in State Rule 6A-10.0315 (by course, placement score, or eligible exemption).
MAC 1105	College Algebra	3	Prerequisite for MAC 1105: MAT 1033* *Students must seek advisement for proper mathematics course from discipline chairperson.
BAN 1004	Banking Fundamentals, Evolution and Compliance	3	
FIN 2000	Principles of Finance	3	
	Semester Credits	12	

Semester 2

Course ID	Course Title	Credits	Pre/Co-requisites
STA 2023	Statistical Methods	3	Prerequisite: MAT 1033 or MGF 1131
ACG 1403	Excel for Business	2	
FIN 2010	Investments in Stocks & Bonds	3	
FIN 2100	Personal Finance	3	
FIN 2032	Fundamentals of Wealth Management, Institutions, Markets & Products	3	
CCT OR CGS 1060C	Computer Competency TestOR Introduction to Computer Technology & Applications		Departmental Recommendation: Computer Competency Test (CCT)
	Semester Credits	14	

Semester 3

Course ID	Course Title	Credits	Pre/Co-requisites
PHI 2010	Introduction to Philosophy	3	
AST 1002	Descriptive Astronomy		
OR	OR		
BSC 1005	General Education Biology		
OR	OR	3	
ESC 1000	General Education Earth Science		
OR	OR		
PHY 1020	General Education Physics		
MNA 1130	Writing for Financial Services	1	
ACG 2021	Financial Accounting	3	Corequisite: ACG 2021L
ACG 2021L	Financial Accounting Lab	1	Corequisite: ACG 2021
FIN 1930	Special Topics Seminar	1	
	Semester Credits	12	

Semester 4

Course ID	Course Title	Credits	Pre/Co-requisites
ECO 2013	Principles of Macroeconomics	3	
BAN 2210	Analyzing Financial Statements	3	Prerequisites: ACG 2021 and ACG 2021L
			Prerequisites: ACG 2001, ACG 2001L and ACG 2011, ACG 2011L
ACG 2071	Managerial Accounting	3	or ACG 2021, ACG 2021L;
			Corequisite: ACG 2071L
			Prerequisites: ACG 2001, ACG 2001L and ACG 2011, ACG 2011L
ACG 2071L	Managerial Accounting Lab	1	or ACG 2021, ACG 2021L;
			Corequisite: ACG 2071
MKA 1022	Relationship Selling and Sales	3	
	Strategies		
	Semester Credits	13	

Semester 5

Course ID	Course Title	Credits	Pre/Co-requisites
Social Science	AMH 2010, AMH 2020, POS 2041	3	
FIN 2642	Financial Analysis & Valuation	3	Prerequisites: ACG 2021, ACG 2021L and BAN 2210
FIN 2031	Risk Management & Compliance	3	
	Semester Credits	9	
	Program Total	60	

Academic Pathway at MDC: The AS in Financial Services - Wealth Management Specialization is a pathway to the <u>BAS in Supervision and Management</u>. To learn more about the courses listed see <u>College Catalog</u>.